FAST™– Financial Aid for School Tuition

Following is the list of questions asked by the FAST program.

Applicant Information

This information needs to be completed for each student applying for aid.

101 Name ____________________

102 Birth Date ____________________

103 Gender ____________________

104 Grade Entering ____________________

106 CCP Children's Benefit $ ____________________

107 Child Trust $ ____________________

Parent/Adult Information

This information needs to be completed for each adult in the household.

201 Name ____________________

202 Gender ____________________

203 Birth Date ____________________

204 Address 1 ____________________

205 Address 2 ____________________

206 City ____________________

207 Province/Postal Code ____________________

208 Country ____________________

209 Home Phone ____________________

210 Occupation ____________________

211 Employer ____________________

212 Disabled Yes No

Dependent Child Information

This information needs to be completed for each dependent child not including the applicants in the household.

301 Name ______________________________

302 Birth Date ______________ 303 Gender ______________

304 Present Grade ______________________________

305 Present School ______________________________

306 Is there tuition? Yes No Amount you pay (yearly) ______________

307 Do you receive aid or scholarship? Yes No

Amount you receive (yearly) $ ______________________________

308 Does this dependent live at the same address as the applicant(s)? Yes No

Dependent Adult Information

This information needs to be completed for each dependent adult in the household.

350 Name ______________________________

351 Relationship ______________________________

352 Does this dependent live at the same address as the applicant(s)? Yes No

353 Contributions to household ______________________________

354 Does the dependent attend school? Yes No

355 Tuition amount? ______________

356 Scholarship amount? ______________

Family Home Information

401 Mortgage Payment ______________________________

402 Mortgage Interest Paid ______________________________

403 Is your homeowners insurance included in your mortgage payment? Yes No

404 Original Mortgage Value ______________________________

406 Year Purchased __________ 407 Purchase Price ______________

408 Present Market Value ______________________________

409 Have you refinanced? Yes No What year? ______________

Refinance amount ______________________________

Family Home Information, con't

410 Principal remaining ______________________

411 Property Tax Paid ______________________

412 Is your property tax included in your mortgage payment? Yes No

Other Real Estate Information

This section is only for those who own real estate other than their home.

401 Mortgage Payment ______________________

402 Mortgage Interest Paid ______________________

403 Is your homeowners insurance included in your mortgage payment? Yes No

404 Original Mortgage Value ______________________

406 Year Purchased __________ 407 Purchase Price ______________________

408 Present Market Value ______________________

409 Have you refinanced? Yes No What year? ______________________

Refinance amount ______________________

410 Principal remaining ______________________

411 Property Tax Paid ______________________

412 Is your property tax included in your mortgage payment? Yes No

413 Address ______________________

414 City ______________________ 415 Province/Postal Code ______________

416 Country ______________________

Vehicle Information

Complete this information for each vehicle you own.

450 Make/Model ______________________

451 Year ______________________

452 Estimated Value ______________________

___ check if leased

453 Debt Outstanding ______________________

454 Payment (monthly) ______________________

Asset Information

501 Home Market Value (This information will auto-fill from line 408—Family Home.)

502 Other Real Estate Market Value (This information will auto-fill from line 408—Other Real Estate.)

503 Vehicle(s) Market Value (This information will auto-fill from line 452)

504 Savings ______________________________

505 Checking ______________________________

506 Guaranteed Investment Certificates ______________________________

507 Stocks, Bonds, Securities, etc. ______________________________

508 Trust & Inheritance ______________________________

509 Retirement Savings ______________________________

510 Business Assets/List & Explain ______________________________

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511 Other Assets/List & Explain ______________________________

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512 Optional Further Asset Explanations ______________________________

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Liability Information

550 Home Principal (This information will auto-fill from line 410—Family Home.)

551 Other Real Estate Principal (This information will auto-fill from line 410—Other Real Estate.)

552 Vehicle(s) Market Value (This information will auto-fill from line 453)

553 Personal Loans ______________________________

554 Credit Cards ______________________________

555 Equity Loans ______________________________

556 Equity Interest Paid ______________________________

557 Other Liabilities/List & Explain ______________________________

558 Optional Further Asset Explanations ______________________________

Income Information

601 Annual Income ____________ 601b Annual Income #2 ____________

602 Business Income/List & Explain ____________

____

603 Dividend/Interest Income ____________

604 Capital Gains Income ____________

605 Real Estate Income ____________

606 Trust, Inheritance Income ____________

607 Alimony Income ____________

608 Child Support Received ____________

609 Gifts ____________

610 All Other Income/List & Explain ____________

____

611 Optional Further Income Explanation (This space is for you to explain any entries in this section, if necessary.

____

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Expense Information

704 Rent ____________

705 Homeowner's Insurance ____________

706 Life Insurance ____________ 707 Auto Insurance ____________

708 Health Insurance ____________

709 Electricity ____________ 710 Heating ____________

711 All Other Utilities/Phone ____________

712 Child Support Paid ____________ 713 Alimony Paid ____________

714 Charity/Tithing ____________

715 Federal Taxes ____________

716 Provincial Taxes ____________

717 Medical Expenses/List & Explain ____________

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Expense Information, con’t

718 Other Loan Expenses/List & Explain ______________________________

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719 Support of Dependents/List & Explain ______________________________

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720 Childcare Expenses/List & Explain ______________________________

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721 Other Expenses/List & Explain ______________________________

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722 Other Further Expenses Explanation ______________________________

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Help Bubbles

Each numerical field has a help bubble associated with it to help you understand what you are being asked to enter. The following is a summary of the online Help Bubbles by line number. Not all lines require a help bubble.

106 CCP Children's Benefit
Please enter the total amount this student receives annually in benefits from the CCP Child Survivor Benefit.

107 Child Trust
If a trust is held in this child's name, please enter the amount here and explain in detail below.

401 Mortgage Payment
Please enter the amount of your monthly mortgage payment here.

402 Mortgage Interest Paid
Please enter the amount of interest you paid on your mortgage in the last year. If this is not available on your mortgage statement, please call your mortgage holder to get this amount.

403 Is your home owners insurance included in your mortgage?
Check yes or no

404 Original Mortgage Value
When you first bought this house, how much did you mortgage?

406 Year Purchased
Please enter the year you originally purchased this house.

407 Purchase Price
How much did you originally pay for this house?

408 Present Market Value
What is the present market value of your house?

409 Have you refinanced? *Check yes or no*
What year did you refinance your house? How much did you refinance?

410 Principal Remaining
What is the unpaid balance on your mortgage?

411 Property Tax Paid
What is your annual property tax bill due from city, county, and/or state.

450 Make/Model
Please enter the brand and identifying name of your vehicle. Examples would include a Ford Focus or Dodge Neon.

451 Year
Please enter the year the vehicle was manufactured for sale.

452 Estimated Value
Please enter the present market value of your vehicle if sold in current condition. If you are unsure of the value, click the blue link to look it up at Kelley Blue Book. There is an online link to take you to Kelley Blue Book.

453 Debt Outstanding
Please enter the total amount remaining on original car loan. If you lease this car, enter a zero.

454 Payment
Please enter the amount you pay each month for a loan or a lease on this car.

501 Home Market Value
This section auto-fills depending on what you entered in the Family Home Information Section.

502 Other Real Estate Market Value
This section auto-fills depending on what you entered in the Family Home Information Section.

503 Vehicle(s) Market Value
This section auto-fills depending on what you entered in the Vehicle Information Section.

504 Savings
Please enter the total amounts of all your savings accounts and money market and tax-free savings accounts. Use information from statements for the last full month.

505 Checking
Please enter the total amounts of all your checking accounts. Use information from statements for the last full month.

506 Guaranteed Investment Certificate
If you own Guaranteed Investment Certificates, please indicate the amounts here. To get current amounts, call your bank or the issuer of the CD and request totals for the last full quarter or month.

507 Stocks, Bonds, Securities, etc.
Please enter the amounts as of your last quarterly, or monthly, statement of all stocks, bonds, or other securities. Do not include Registered Retirement Savings Plans (RRSP), Registered Educational Savings Plans (RESP), Retirement Income Funds (RIF), or Tax-Free Savings Accounts (TFSA) you may hold. Please do your best to establish the value as of the last full quarter, or the last month.

508 Trust and Inheritance
Please enter the total amount of money held in trust for you and any dependent children who are not applying as students. Please also include any inheritance received within the last year.

509 Retirement Savings
Please enter the total amounts of all RRSP accounts as of the most recent statements.

510 Business Assets
If you own a business, please indicate your business assets as of your last monthly report. If you do not own a business, please fill in a zero.

511 Other Assets
Please enter the total valuation of your tangible assets. Do not include your house or automobiles. Items that might be included here are valuable pieces of jewelry, art work, antiques, coin collections, boats, airplanes, furs, and anything else for which you might reasonably expect to receive a return of $1,000 or more if it was sold.

512 Further Asset Explanation
Use this space to clarify any of your answers in the Asset section.

550 Home Principal
This section auto-fills depending on what you entered in the Family Home Information Section.

551 Other Real Estate Principal
This section autofills depending on what you entered in the Family Home Information Section.

552 Vehicle Debt Outstanding
This section auto-fills depending on what you entered in the Vehicle Information Section.

553 Personal Loans
Please enter any secured or unsecured loans you may have received from financial institutions, businesses, or persons. The number should be the actual amount owed to date, not the amount borrowed. Do not include credit card balances or equity loans in this category.

554 Credit Cards
Please enter the total amount owed on all credit cards–both those issued by banks and those issued by businesses.

555 Equity Loans
Please enter the total of any money that you have borrowed above the mortgage with your house as security.

556 Equity Interest Paid
Please enter the total of all interest paid annually on the equity loans listed in 555 above.

557 Other Liabilities
Please enter the total amount you owe for items such as court judgments, delinquent taxes, or any other liability that you might have that was not covered in the previous questions.

558 Further Liability Explanation
Use this space to clarify any of your answers in the Liability section.

601 Annual Income
Please enter your gross wages, prior to any deductions, as reported on line 101 of your T1 and supported by line 14 for the prior year.

602 Business Income
Please enter the total amount of income reported on lines 135-143 of your T1 General, as a result of owning a business. If there was no income enter a zero. You may not enter a negative number.

603 Dividend/Interest Income
Please enter the total amount of all income received from dividend and interest bearing accounts as reported on line 120 and 121 of the T1 General. This should include interest received from savings accounts, money market accounts, etc.

604 Capital Gains Income
Please enter the total amount of capital gains earned as reported on line 127 of the T1 General.

605 Real Estate Income
Please enter the total amount of all monies received from real estate currently owned. Examples include rental properties, vacation homes, and time shares.

606 Trusts
Please enter the amount received annually from any trusts for which you or your child are beneficiaries. In the "Optional further income explanation" at line 610, please describe the trust and tell us who created the trust, the intended purpose, as well as any restrictions/requirements as to use.

607 Alimony Income
Please enter the total amount of alimony received during the last year.

608 Child Support Received
Please enter the total amount of Child Support received during the last year.

609 Gifts
Please enter the total of any cash gifts you have received, such as a gift from a grandparent or any other relative.

610 All Other Income
Please enter the total amount of any income not already listed, including money received for part-time jobs for which a T-Slip was not issued. Also include earnings received from hobbies, court awards, disability benefits, gambling, and all other income reported on the T1 General.

610 Further Income Explanation
Use this space to clarify any of your answers in the Income section.

701 Home Mortgage Payment
This section auto-fills depending on what you entered in the Family Home Information Section.

702 Other Mortgage Payments
This section auto-fills depending on what you entered in the Family Home Information Section.

703 Vehicle Payments
This section auto-fills depending on what you entered in the Vehicle Information Section.

704 Rent
Please enter the yearly amount of rent you pay for your home or apartment. If you do not pay rent, please place a zero in this space.

705 Home Owner Insurance
If you own your own home and your home insurance is not paid through your mortgage, please enter the amount you pay annually here. This number should only reflect data from your primary residence.

706 Life Insurance
Please enter the total of the annual premiums you pay for life insurance. If you do not have any life insurance, please place a zero in this space.

707 Auto Insurance

Please enter the total of the annual premiums you pay for auto insurance. If you do not have auto insurance, please place a zero in this space.

708 Health Insurance

Please enter the amount you pay annually for health insurance. Please include any supplemental policies in addition to your primary policy. If you do not have health insurance, please place a zero in this space.

709 Electricity

Please enter the amount you pay annually for electricity. If you do not have this number, sometimes your electric company is able to give it to you. This number should only reflect data from your primary residence.

710 Heating

If your heating costs are not included in your electric payments, please enter the amount you pay annually to heat your house. If your heating costs are included in your electric bill, please place a zero in this space. This number should only reflect data from your primary residence.

711 All Other Utilities/Phone

Please enter the sum of everything you spend annually for land line or Internet phone service, Internet service, cell phones, water, and sewer. This number should only reflect data from your primary residence.

712 Child Support Paid

Please enter the total annual amount of child support payments you are required to make. If you are not required to pay any child support, please place a zero in this space.

713 Alimony Paid

Please enter the total amount of alimony you are required to pay annually. If you are not required to pay any alimony, please place a zero in this space.

714 Charity/Tithing

Please enter the total amount of all monetary charitable and/or tithing donations that you made for the prior calendar year to organizations recognized as charities by the Canada Review Agency (CRA). If you did not make any charitable contributions, please enter zero.

715 Federal Taxes

If you have already filed your federal income tax, please enter your total tax. If you have not yet filed your taxes, please check the box below this field.

I have not filed my taxes
Check this box if you haven't yet filed for your taxes

716 Provincial Taxes

If you have already filed your provincial taxes, please enter your total tax. If you have not yet filed your taxes, please check the box below this field.

I have not filed my taxes
Check this box if you haven't yet filed for your taxes

717 Medical Expenses

Please enter the total amount of all medical expenses that you paid in the prior calendar year. This may include copays, prescriptions, physical exams, glasses, physical or psychological therapy, prosthetics, etc. Do not include any expenses which are covered by insurance. In the space provided, please explain what you have included in this number.

718 Other Loan Expenses

Please enter the annual amount of any other loan expenses you incur during the year. These may include credit card payments, personal loans and bank loans that do not use your home equity as collateral. Do not include car payments, your mortgage or any other loans against equity in this field. In the space provided below, please explain what you have included in this number.

719 Support of Dependents

Please enter the annual amount you pay to support any adult dependents in your home. In the space provided below, please explain what you have included in this number.

720 Childcare Expenses

Please list your childcare expenses. This might include child care, after school programs, camps, lessons, special needs, etc. In the space provided, please explain what you have included in this number.

721 Other Expenses

Please enter the annual amount of any other expenses you incur during the year. These might include condo expenses, neighborhood dues, club memberships, etc. In the space provided below, please explain what you have included in this number. Do not include car payments, house payments or credit card payments. Do not include expenses for food, clothes or transportation.

722 Further Expenses Explanation:

Use this space to clarify any of your answers in the Expense section.

Thank you for using FAST – powered by ISM.

Do you need more help? Call 877-326-FAST or e-mail help@ismfast.com.